



# Distribution point management

Planon Software Suite

Version: L134

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# About this Document

## Intended Audience

This document is intended for *Planon Software Suite* users.

## Contacting us

If you have any comments or questions regarding this document, please send them to: [support@planonsoftware.com](mailto:support@planonsoftware.com).

## Document Conventions

### **Bold**

Names of menus, options, tabs, fields and buttons are displayed in bold type.

### *Italic text*

Application names are displayed in italics.

### CAPITALS

Names of keys are displayed in upper case.

## Special symbols

|                                                                                     |                                                                                                                             |
|-------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------|
|                                                                                     | Text preceded by this symbol references additional information or a tip.                                                    |
|  | Text preceded by this symbol is intended to alert users about consequences if they carry out a particular action in Planon. |

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# About Distribution point management

In Planon, a distribution point refers to a location in an organization where products are stored and where they can be issued / returned. A distribution point is also sometimes referred to as a store or a warehouse.

## Distribution point management TSI

In the **Distribution management** TSI you can define and manage distribution points and the preferred processing method that must be applied to all the products linked to that distribution point. This allows you to manage different handling processes for stock items, purchase items and externally managed materials.



A single distribution point can only have *one* processing method for its linked products. If you need to use different processing methods, for example one for stock and one for purchase items, you must configure a separate distribution point per type of distribution item (product).

In this TSI, you can configure distribution points for:

- Planon stock items
- Planon purchase items
- products that are *externally managed* in a different system than Planon

# Processing methods and distribution items

In the **Distribution point management** TSI, at the **Distribution points** selection level, you must determine which processing method should be applied to all products that are linked to a distribution point.



## Good to know

- A **distribution item** is created for each product linked to the distribution point, which will ensure that the correct product flow is applied (i.e. the selected processing method).
- If you select the processing method **Planon stock items**, the stock items will track the available quantity for the distribution item (stock item).
- Multiple distribution points can be configured for the same physical location, each with a their own processing method.
- Products can be issued from and returned to a distribution point, regardless of the selected processing method.

# Distribution point fields

| Field                | Description                                                                                                                                                                                                                                                                |
|----------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Business object type | Identifies the type of business object. This is a system-generated field.                                                                                                                                                                                                  |
| Code                 | A mandatory and unique identification for the distribution point.                                                                                                                                                                                                          |
| Delivery address     | Here you must link the delivery address associated with the distribution point.                                                                                                                                                                                            |
| Inserted by          | System reference to the account, used internally.                                                                                                                                                                                                                          |
| Linked properties    | Here you can link the distribution point to multiple properties.                                                                                                                                                                                                           |
| Mobile store owner   | Here you can link a person to the distribution point. For example the manager of responsible person.                                                                                                                                                                       |
| Name                 | Name of the distribution point.                                                                                                                                                                                                                                            |
| Processing method    | <p>In this field you select the relevant processing method for your distribution point:</p> <ul style="list-style-type: none"><li>• Planon Stock</li><li>• Planon Purchase</li><li>• External system</li></ul> <p>Also see: <a href="#">About distribution points</a>.</p> |
| Property             | The main property associated with the distribution point.                                                                                                                                                                                                                  |
| Property set         | References the distribution point's property set.                                                                                                                                                                                                                          |
| Self-managed store?  | Here you can indicate whether the distribution point is a <a href="#">self-managed store</a> .                                                                                                                                                                             |

| Field                     | Description                                                                                                       |
|---------------------------|-------------------------------------------------------------------------------------------------------------------|
| Stock code fill in policy | Policy reference for stock code filling, a feature that allows for automatic generation of codes for stock items. |
| System status             | Reference to a system status.                                                                                     |
| Transferred to archive?   | Yes/No field indicating whether the distribution point is archived.                                               |
| User-defined status       | Reference to a user-defined status.                                                                               |
| User-defined type         | Reference to a user-defined BO definition.                                                                        |
| Company                   | References a company, the smallest organizational unit for which individual financial statements can be drawn up. |

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